SCREWS, FASTENERS, AND THE DESIGN OF NONPERMANENT JOINTS







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- 8-3 Strength Constraints
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- 8-6 Bolt Strength

Example-3

A single-threaded 20 mm power screw is 20 mm in diameter with a pitch of 5 mm. A vertical load on the screw reaches a maximum of 3 kN. The coefficients of friction are 0.06 for the collar and 0.09 for the threads. The frictional diameter of the collar is 45 mm. Find the overall efficiency and the torque to "raise" and "lower" the load.

Example-3

Given

I = 5 mm d = 20 mmPitch, p = 5 mm $d_m = (d - p/2) = 20 - 2.5 = 17.5 \text{ mm}$ Load, F = 3 kNFrictional coefficient for the thread, f = 0.09Frictional coefficient for the collar, $f_c = 0.06$ Frictional diameter of the collar, $D_c = 45 \text{ mm}$

Example-3 (Cont.'d)

The torque required to raise the load is:

Solution

$$T_{R} = \frac{Fd_{m}}{2} \left(\frac{I + \pi fd_{m}}{\pi d_{m} - fl} \right) + \frac{Ff_{c}d_{c}}{2}$$
$$T_{R} = \frac{3(17.5)}{2} \left(\frac{5 + \pi (0.09)(17.5)}{\pi (17.5) - (0.09)(5)} \right) + \frac{3(0.06)(45)}{2}$$
$$= 4.78902 + 4.05 = 8.84 \text{ N/m}$$

The torque required to lower the load is:

$$T_{L} = \frac{Fd_{m}}{2} \left(\frac{\pi fd_{m} - I}{\pi d_{m} + fl} \right) + \frac{Ff_{c}d_{c}}{2}$$

$$T_{L} = \frac{3(17.5)}{2} \left(\frac{\pi (0.09)(17.5) - 5}{\pi (17.5) + (0.09)(5)} \right) + \frac{3(0.06)(45)}{2}$$

$$= -0.02462 + 4.05 = 4.025 \text{ N.m}$$

Example-2 (Cont.'d)

Since T_L is positive, the thread is self -locking. The efficiency is: $e = \frac{T_0}{T_R} = \frac{FI}{2\pi T_R}$ $e = \frac{3(5)}{2\pi (8.84)} = 0.27$

The following stresses should be checked on both the nut and the screw:

1. Shearing stress in screw body.

$$\tau = \frac{16T}{\pi d_r^3} \tag{8-7}$$

2. Axial stress in screw body

$$\sigma = \frac{F}{A} = \frac{4F}{\pi d_r^2} \tag{8-8}$$

4. Thread bending stress The bending stress at the root of the thread is given by

$$\frac{I}{C} = \frac{(1/12)(\pi d_r n_t)(p/2)^3}{(P/2)/2} = \frac{\pi}{24} d_r n_t p^2$$

$$\sigma_b = \frac{M}{I/c} = \left(\frac{Fp}{4}\right) \frac{24}{\pi d_r n_t p^2} = \frac{6F}{\pi d_r n_t p}$$
(8-11)

5. Transverse shear stress at the center of the thread root

$$\tau = \frac{3V}{2A} = \frac{3}{2} \frac{F}{\pi d_m n_t p/2} = \frac{3F}{\pi d_m n_t p}$$
(8-12)

Notice that the transverse shear stress at the top of the root is zero

$$\tau = 0$$

The state of stress at top of

root "plane" is

 $\sigma_z =$

$$\sigma_x = \frac{6F}{\pi d_r n_t p} \qquad \tau_{xy} = 0$$

$$\sigma_y = 0 \qquad \tau_{yz} = \frac{16T}{\pi d_r^3}$$

 Von-Mises Stress at top of root plane is calculated using Eq. (6-14) of Sec. (6-5) and failure criteria applied (see example 8-1).

$$\sigma' = \frac{1}{\sqrt{2}} \left\{ \left(\sigma_x - \sigma_y \right)^2 + \left(\sigma_y - \sigma_z \right)^2 + \left(\sigma_z - \sigma_x \right)^2 + 6 \left(\tau_{xy}^2 + \tau_{yz}^2 + \tau_{zx}^2 \right) \right\}^{1/2}$$

 $\tau_{zx} = 0$

The engaged threads cannot share the load equally. Some experiments show that
 the first engaged thread carries 0.38 of the load
 the second engaged thread carries 0.25 of the load
 the third engaged thread carries 0.18 of the load
 the seventh engaged thread is free of load
 In estimating thread stresses by the equations above, substituting
 n_t to 1 will give the largest level of stresses in the thread-nut combination

A square-thread power screw has a major diameter of 32 mm and a pitch of 4 mm with double threads, and it is to be used in an application similar to that in Fig. 8–4. The given data include $f = f_c = 0.08$, $d_c = 40$ mm, and F = 6.4 kN per screw.

- (a) Find the thread depth, thread width, pitch diameter, minor diameter, and lead.
- (b) Find the torque required to raise and lower the load.
- (c) Find the efficiency during lifting the load.
- (d) Find the body stresses, torsional and compressive.
- (e) Find the bearing stress.

(f) Find the thread stresses bending at the root, shear at the root, and von Mises stress and maximum shear stress at the same location.

(a) From Fig. 8-3a the thread depth and width are the same and equal to half the pitch, or 2 mm. Also

$$d_m = d - p/2 = 32 - 4/2 = 30 \text{ mm}$$

 $d_r = d - p = 32 - 4 = 28 \text{ mm}$
 $l = np = 2(4) = 8 \text{ mm}$

(b) Using Eqs. (8-1) and (8-6), the torque required to turn the screw against the load is

Using Eqs. (8-2) and (8-6), we find the load-lowering torque is

$$T_L = \frac{Fd_m}{2} \left(\frac{\pi f d_m - l}{\pi d_m + f l} \right) + \frac{Ff_c d_c}{2}$$
$$= \frac{6.4(30)}{2} \left[\frac{\pi (0.08)30 - 8}{\pi (30) + 0.08(8)} \right] + \frac{6.4(0.08)(40)}{2}$$

$$= -0.466 + 10.24 = 9.77 \text{ N} \cdot \text{m}$$

The minus sign in the first term indicates that the screw alone is not self-locking and would rotate under the action of the load except for the fact that the collar friction is present and must be overcome, too. Thus the torque required to rotate the screw "with" the load is less than is necessary to overcome collar friction alone.

(c) The overall efficiency in raising the load is

$$e = \frac{Fl}{2\pi T_R} = \frac{6.4(8)}{2\pi (26.18)} = 0.311$$

(d) The body shear stress r due to torsional moment T_R at the outside of the screw body is

$$\tau = \frac{16T_R}{\pi d_r^3} = \frac{16(26.18)(10^3)}{\pi (28^3)} = 6.07$$
 MPa

The axial nominal normal stress σ is

$$\sigma = -\frac{4F}{\pi d_r^2} = -\frac{4(6.4)10^3}{\pi (28^2)} = -10.39$$
 MPa

(e) The bearing stress σ_B is, with one thread carrying 0.38F,

$$\sigma_B = -\frac{2(0.38F)}{\pi d_m(1)p} = -\frac{2(0.38)(6.4)10^3}{\pi(30)(1)(4)} = -12.9 \text{ MPa}$$

(f) The thread-root bending stress σ_b with one thread carrying 0.38F is

$$\sigma_b = \frac{6(0.38F)}{\pi d_r(1)p} = \frac{6(0.38)(6.4)10^3}{\pi (28)(1)4} = 41.5 \text{ MPa}$$

The transverse shear at the extreme of the root cross section due to bending is zero. However, there is a circumferential shear stress at the extreme of the root cross section of the thread as shown in part (d) of 6.07 MPa. The three-dimensional stresses, after Fig. 8–8, noting the y coordinate is into the page, are

$\sigma_s = 41.5 \text{ MPa}$	$\mathbf{r}_{xy} = 0$
$\sigma_y = 0$	$r_{yz} = 6.07 \text{ MPa}$
$\sigma_{\rm f} = -10.39 \; {\rm MPa}$	$r_{zx} = 0$

Equation (5-14) of Sec. 5-5 can be written as

$$\sigma' = \frac{1}{\sqrt{2}} [(41.5 - 0)^2 + [0 - (-10.39)]^2 + (-10.39 - 41.5)^2 + 6(6.07)^2]^{1/2}$$

= 48.7 MPa

ME 307 Machine Design I Alternatively, you can determine the principal stresses and then use Eq. (5-12) to find the von Mises stress. This would prove helpful in evaluating τ_{max} as well. The principal stresses can be found from Eq. (3-15); however, sketch the stress element and note that there are no shear stresses on the x face. This means that σ_x is a principal stress. The remaining stresses can be transformed by using the plane stress equation, Eq. (3-13). Thus, the remaining principal stresses are

$$\frac{-10.39}{2} \pm \sqrt{\left(\frac{-10.39}{2}\right)^2 + 6.07^2} = 2.79, -13.18 \text{ MPa}$$

Ordering the principal stresses gives σ_1 , σ_2 , $\sigma_3 = 41.5$, 2.79, -13.18 MPa. Substituting these into Eq. (5–12) yields

$$\sigma' = \left\{ \frac{[41.5 - 2.79]^2 + [2.79 - (-13.18)]^2 + [-13.18 - 41.5]^2}{2} \right\}^{1/2}$$

= 48.7 MPa

The maximum shear stress is given by Eq. (3–16), where $\tau_{max} = \tau_{1/3}$, giving

$$\tau_{\text{max}} = \frac{\sigma_1 - \sigma_3}{2} = \frac{41.5 - (-13.18)}{2} = 27.3 \text{ MPa}$$

Three types of threaded fastener: (a) Screw (b)Bolt and nut; (c) Stud and nut, (d) Threaded rod and nuts

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Threaded Fasteners

A- BOLTS:

Purpose: to clamp two or more members together. Parts:

- (1) Head (Square or Hexagonal)
- (2) Washer $(d_w = 1.5d)$
- (3) Threaded part
- (4) Unthreaded part

Dimensions of square and hexagonal bolts are given in TABLE A-29

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Threaded Fasteners

The diameter of the washer face is the same as the width across the flats of the hexagon. The thread length (L_T) is : English $L_T = \begin{cases} 2D + \frac{1}{4} \text{ in } & L \le 6 \text{ in} \\ 2D + \frac{1}{2} \text{ in } & L > 6 \text{ in} \end{cases}$ Metric (in mm) $L_T = \begin{cases} 2D + 6 & L \le 125 & D \le 48 \\ 2D + 12 & 125 < L \le 200 \end{cases}$

2D+25 *L* > 200

D is the nominal diameter

Threaded Fasteners

B- NUTS: Same material as that of a screw Table A-31 gives dimensions of Hexagonal nuts

Good Practice:

- 1. Never re-use nuts;
- 2. Tightening should be done such that 1 or 2 threads come out of the nut;
- 3. Washers should always be used under bolt head to prevent burr stress concentration.

Threaded Fasteners

Common Cap screws

Used for clamping members same as bolt except that 1 member should be threaded.

The head of a hexagon-head cup screw H $_{cap}$ is slightly thinner than that of a hexagonal head bot H $_{bolt}$.

Figure 8-10 Typical cap-screw heads: (a) fillister head; (b) flat head; (c) hexagonal socket head

Joints: Fastener Stiffness

In joint under tension the members are under compression and the bolt under tension: k_b = equivalent spring constant of bolt composed of threaded (k_t) and unthreaded (k_d) parts acting as springs in series

Joints: Member Stiffness

For Members made of Aluminum, hardened steel and cast iron 25 < a < 33For a = 30

If Members have same E with symmetrical frusta (l = 2t) they act as 2 identical springs $k_m = k/2$ For $a = 30^\circ$ and $D = d_w = 1.5d$

$$k_{m} = \frac{0.5774 \ \pi Ed}{2 \ln \left(5 \frac{0.5774 \ l + 0.5 d}{0.5774 \ l + 2.5 d} \right)}$$
(8 - 22)

Joints: Member Stiffness Other equations

From Finite element analysis results, A and B from

Bolt Strength

$$p = -\frac{F_m}{A_g / N}$$

With load factor n
$$F_m = (1 - C)nP - F_i$$

$$p = [F_i - nP(1 - C)]\frac{N}{A_g}$$

To maintain uniformity of pressure adjacent bolts should not be placed more than 6 nominal diameters apart on bolt circle. To maintain wrench clearance bolts should be placed at least 3 d apart

$$3 \le \frac{\pi D_b}{Nd} \le 6$$

 D_b is the diameter of the bolt circle

to $0-P_{max}$, e.g pressure vessels, flanges, pipes, ...

Tension Joints

Fatigue Analysis

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High Preload is especially important in fatigue. σ_i is a constant the load line at F_i/A_t has a unit slope, r=1.0

Fatigue Analysis

In case of *cut threads* use the method described in chapter 7 with K_f values of table 8-16.

The fully corrected endurance limit for rolled threads <i>is given in table 8-17

Failure Modes of Riveted Fasteners Under Shear

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Failure modes due to shear loading of riveted fasteners. (a) Bending of member; (b) shear of rivet; (c) tensile failure of member; (e) bearing of rivet on member or bearing of member on rivet.

Shear Joints

Shear Joints

Shear of pins, rivets bolts due to eccentric loading

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Shear Joints

Shear of pins, rivets bolts due to eccentric loading

3) Moment load M

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Secondary Load

$$M_1 = F_A"r_A + F_B"r_B + F_C"r_C + F_D"r_L$$

The force taken by each bolt is proportional to its radial distance from the centroid

4) Add Vectorially the direct (c) and moment loads If bolts are not same size only bolts with max. R should be considered

See Examples 8.6 and 8.7

Problem 8-50

1) Direct load F'

Centroid is at O
 Secondary Load

$$F_{A} "= F_{B} "= \frac{M_{1}r_{A}}{r_{A}^{2} + r_{B}^{2}} = \frac{4950 \text{ x1.5}}{1.5^{2} + 1.5^{2}} = 1650 \text{ lb}$$

4)Add Vectorially the direct and moment loads $F_{A} = 1650 - 150 = 1500 \ lb$ $F_B = -1650 - 150 = -1800 \ lb$ Shear of bolt: $A_s = \frac{\pi}{4} (0.5)^2 = 0.1963 \text{ in}^2$ $\tau = \frac{F}{A} = \frac{1800}{0.1963} = 9170 \text{ psi}$ $S_{sy} = 0.577(92) = 53.08$ kpsi $n = \frac{53.08}{9.17} = 5.79$ Ans. Is As=Ad? $L_T=2d+1/4=1.25$ " H_{nut}+2p+3/8=7/16+2(1/13)+3/8=0.97"<1.25" So As=At = $0.1419in^2$ and $t_p = 12.7$ Kpsi: CH-8 LEC 35 Slide 52 n = 4.2

Problem 8-50

Bearing on members: $S_y = 54$ kpsi, $n = \frac{54}{9.6} = 5.63$ Ans.

Problem 8-50

Strength of members: Considering the right-hand bolt

$$M = 300(15) = 4500 \text{ lbf} \cdot \text{in}$$

$$I = \frac{0.375(2)^3}{12} - \frac{0.375(0.5)^3}{12} = 0.246 \text{ in}^4$$

$$\sigma = \frac{Mc}{I} = \frac{4500(1)}{0.246} = 18300 \text{ psi}$$

$$n = \frac{54(10)^3}{18300} = 2.95 \text{ Ans.}$$

 2^{\prime}

 $+\frac{3}{8}$